

## **BSI Standards Publication**

## Technical product documentation — Digital product definition data practices



BS ISO 16792:2021 BRITISH STANDARD

### National foreword

This British Standard is the UK implementation of <u>ISO 16792:2021</u>. It supersedes <u>BS ISO 16792:2015</u>, which is withdrawn.

The UK participation in its preparation was entrusted to Technical Committee TPR/1, Technical Product Realization.

A list of organizations represented on this committee can be obtained on request to its committee manager.

#### **Contractual and legal considerations**

This publication has been prepared in good faith, however no representation, warranty, assurance or undertaking (express or implied) is or will be made, and no responsibility or liability is or will be accepted by BSI in relation to the adequacy, accuracy, completeness or reasonableness of this publication. All and any such responsibility and liability is expressly disclaimed to the full extent permitted by the law.

This publication is provided as is, and is to be used at the recipient's own risk.

The recipient is advised to consider seeking professional guidance with respect to its use of this publication.

This publication is not intended to constitute a contract. Users are responsible for its correct application.

© The British Standards Institution 2021 Published by BSI Standards Limited 2021

ISBN 978 0 539 03769 2

ICS 01.110; 35.240.10

## Compliance with a British Standard cannot confer immunity from legal obligations

This British Standard was published under the authority of the Standards Policy and Strategy Committee on 30 April 2021.

#### Amendments/corrigenda issued since publication

Date Text affected

BS ISO 16792:2021

## INTERNATIONAL STANDARD

ISO 16792

Third edition 2021-04-07

# Technical product documentation — Digital product definition data practices

Documentation technique de produits — Pratiques pour les données numériques de la définition d'un produit



Reference number ISO 16792:2021(E)

BS ISO 16792:2021 **ISO 16792:2021(E)** 



## **COPYRIGHT PROTECTED DOCUMENT**

© ISO 2021, Published in Switzerland

All rights reserved. Unless otherwise specified, no part of this publication may be reproduced or utilized otherwise in any form or by any means, electronic or mechanical, including photocopying, or posting on the internet or an intranet, without prior written permission. Permission can be requested from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office Ch. de Blandonnet 8 • CP 401 CH-1214 Vernier, Geneva, Switzerland Tel. +41 22 749 01 11 Fax +41 22 749 09 47 copyright@iso.org www.iso.org

| Contents |   |  |     |
|----------|---|--|-----|
| Fore     | eword   |  | vi  |
| Intr     | oductio   | n  | vii |
| 1        | Scon  | e  | 1   |
| _        | -   |  |     |
| 2        |   | native references  |     |
| 3        |   | ns and definitions   |     |
|          | 3.1<br>3.2                                      | General terms and definitions                                    |     |
|          | _   |  |     |
| 4        |   | set identification and control                                   |     |
|          | 4.1<br>4.2                                      | GeneralRelated data  |     |
|          | 4.2   | Data management  |     |
| _        |   | 9  |     |
| 5        | <b>Data</b> 5.1                                 | Set requirements General   |     |
|          | 3.1   | 5.1.1 Introduction   |     |
|          |   | 5.1.2 Fundamental requirements                                   |     |
|          |   | 5.1.3 Design model requirement (classification codes 3, 4 and 5) |     |
|          | 5.2   | General model requirements                                       | 8   |
|          |   | 5.2.1 Associativity  |     |
|          |   | 5.2.2 Model coordinate systems                                   |     |
|          |   | 5.2.3 Applications of supplemental geometry                      |     |
|          | 5.3   | General method requirements                                      |     |
|          | 5.5   | 5.3.1 Data set methods   |     |
|          |   | 5.3.2 Model-only method  |     |
|          |   | 5.3.3 Model and drawing method                                   | 10  |
|          | 5.4   | Management data  |     |
|          |   | 5.4.1 General  |     |
|          |   | 5.4.2 Management data in the data set                            |     |
|          | 5.5   | 5.4.3 Management data on a model Protection marking              |     |
|          | 3.3   | 5.5.1 General  |     |
|          |   | 5.5.2 Location on models   |     |
|          | 5.6   | Saved views on models  | 12  |
|          |   | 5.6.1 General  |     |
|          |   | 5.6.2 Sections   | 12  |
| 6        | Desi  | gn model requirements  | 14  |
|          | 6.1   | General  |     |
|          | 6.2   | Geometric scale, units and precision                             |     |
|          | 6.3   | Model completeness   |     |
|          | 6.4<br>6.5                                      | Assembly model completeness                                      |     |
|          | 6.6   | Part reference numbersIdentification method                      |     |
|          | 0.0   | 6.6.1 General  |     |
|          |   | 6.6.2 Colour   |     |
|          |   | 6.6.3 Greyscale  | 17  |
|          |   | 6.6.4 Mapping  |     |
|          | . –   | 6.6.5 Transparency   |     |
|          | 6.7   | Installation model completeness                                  | 18  |
| 7        | Common requirements for product definition data |  |     |
|          | 7.1   | General  |     |
|          | 7.2<br>7.3                                      | Common requirements  |     |
|          | / ≺   | WOODELLEOUTE PROPERTY  | / 1 |

|    |                             | 7.3.1 General  | 21 |
|----|-----------------------------|--|----|
|    |                             | 7.3.2 Associativity                                    |    |
|    |                             | 7.3.3 Attributes                                       |    |
|    |                             | 7.3.4 Annotation planes                                |    |
|    |                             | 7.3.5 Leader lines                                     |    |
|    |                             | 7.3.6 Direction-dependent specifications               |    |
|    |                             | 7.3.7 Indicating of restricted area                    |    |
|    | 7.4                         | 7.3.8 Query types                                      |    |
|    | 7.4                         | Drawing requirements                                   |    |
|    |                             | 7.4.1 General  |    |
|    |                             | 7.4.2 Orthographic views                               |    |
| _  |                             |  |    |
| 8  | Notes and special notations |  |    |
|    | 8.1                         | Common requirements                                    |    |
|    | 8.2<br>8.3                  | Model requirementsDrawing requirements                 |    |
|    |                             | -  |    |
| 9  |                             | el values and dimensions                               |    |
|    | 9.1                         | General  |    |
|    | 9.2                         | Common requirements                                    |    |
|    |                             | 9.2.1 Model value queries                              |    |
|    | 9.3                         | Model requirements                                     |    |
|    | 7.0                         | 9.3.1 General  |    |
|    |                             | 9.3.2 Theoretically exact dimensions (TEDs)            |    |
|    |                             | 9.3.3 Size values                                      |    |
|    |                             | 9.3.4 Examples of general applications                 | 42 |
|    |                             | 9.3.5 Chamfers   | 42 |
|    |                             | 9.3.6 Depth specification                              |    |
|    | 9.4                         | Drawing requirements for axonometric views             | 48 |
| 10 | Datu                        | m applications   | 48 |
|    | 10.1                        | General  | 48 |
|    | 10.2                        | Model requirements                                     |    |
|    |                             | 10.2.1 Datum systems and model coordinate systems      |    |
|    |                             | 10.2.2 Identification of datums                        |    |
|    |                             | 10.2.3 Identification of restricted area application   | 52 |
|    |                             | 10.2.4 Associativity of datum features and design data | 53 |
|    |                             | 10.2.6 Multiple features establishing a datum          |    |
|    | 10.3                        | Drawing requirements                                   |    |
|    |                             | -  |    |
| 11 |                             | netric tolerances                                      |    |
|    | 11.1                        |  |    |
|    | 11.2                        | Drawing requirements 11.2.1 General                    |    |
|    |                             |  |    |
| 12 |                             | ls   |    |
|    | 12.1                        |  |    |
|    | 12.2                        | 1  |    |
|    |                             | 12.2.1 Application of supplemental geometry            |    |
|    | 12.3                        | Model requirements                                     |    |
|    | 14.3                        | 12.3.1 Annotation plane                                |    |
|    |                             | 12.3.2 Associativity                                   |    |
|    |                             | 12.3.3 Indicating extents of the weld                  |    |
|    |                             | 12.3.4 Query of weld path                              |    |
|    | 12.4                        | Drawing requirements                                   |    |
| 13 | Surf                        | ace texture  | 66 |

| 13.1                                   | General   | 66 |  |  |
|--|---|----|--|--|
| 13.2                                   | Common requirements                                       | 66 |  |  |
| 13.3                                   | Model requirements  | 66 |  |  |
|  | 13.3.1 Display techniques                                 | 66 |  |  |
|  | 13.3.2 Associativity                                      |    |  |  |
| Annex A (informative) Former practices |   |    |  |  |
| Annex B (inf                           | ormative) Classification codes for drawings and data sets | 69 |  |  |
| Annex C (informative) Examples         |   |    |  |  |
| Bibliography                           | V   | 76 |  |  |

#### Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see <a href="www.iso.org/directives">www.iso.org/directives</a>).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see <a href="https://www.iso.org/patents">www.iso.org/patents</a>).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see <a href="https://www.iso.org/iso/foreword.html">www.iso.org/iso/foreword.html</a>.

This document was prepared by Technical Committee ISO/TC 10, *Technical product documentation*.

This third edition cancels and replaces the second edition (ISO 16792:2015), which has been technically revised.

The main changes to the previous edition are as follows:

- information on assembly part identification added;
- information on movable parts in assemblies added;
- figures updated to reflect current International Standards,
- content which is authored in other documents removed;
- former practices moved to <u>Annex A</u>;
- Annex C with additional examples of applying this document added.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at <a href="https://www.iso.org/members.html">www.iso.org/members.html</a>.

## Introduction

Every effort was made during the preparation of this document, adapted from ASME Y14.41:2012, to apply existing requirements developed for two-dimensional (2D) presentation equally to the output from three-dimensional (3D) models. Where new geometrical product specification (GPS) rules have proved essential, these have been drafted with a view to their being equally applicable to both 2D and 3D. Therefore, in order to maintain the integrity of a single system, these new rules are being incorporated in the relevant existing International Standards for cross-reference. Application examples have been included where, due to the specific requirements of 3D modelling in support of model-based definition (MBD), additional guidance was deemed beneficial.

It is recognized that there is a need to support drawings in conjunction with 3D models now and for the foreseeable future. This need has been addressed in this document through the definition of the two methods for documenting digital models and specification of requirements to ensure that the information in a data set is consistent between the model and the drawing.

The figures in this document are intended only as illustrations to aid the user in understanding the practices elaborated in the text. In some cases, figures show a level of detail as needed for emphasis; in others, they are only complete enough to illustrate a concept or facet thereof, including the associativity of annotations in the design model. The absence of figures has no bearing on the applicability of the specified requirement or practice.

Most figures are illustrations of models in a 3D environment. Figures illustrating drawings in digital format include a drawing sheet border.

This document describes general requirements and practices for digital product definition applied for 3D mechanical engineering (MCAD) but which can be also applied to other disciplines and trades (e.g. ECAD).

For former practices, see Annex A.